

APPENDIX № 1

to

AGREEMENT FOR TRADING IN FIXED INCOME SECURITIES

No. _____ / _____

I. CLIENT INFORMATION	
1. Name of company/legal person	
2. Unified Identification Code (UIC)	
3. Headquarters address	
4. Correspondence address	
5. E-mail	
6. Phone	
7. Legal entity identifier (LEI)	
8. Global international identification number (GIIN)	
Represented by:	
1. Capacity of representative:	
2. Name	

3. Personal identity number (PIN)	
4. Citizenship	
5. ID number	
6. Date of issue	
7. Issuer	
8. Permanent address	
9. Correspondence address	
10. Phone	

II. DURABLE MEDIUM

I declare that I wish to receive the information which Deltastock is obliged to provide to its clients via email _____

Additional Information Distribution Methods: paper

III. CLIENT CATEGORISATION

1. I hereby declare that the company represented by me has a license or is regulated to execute deals on financial markets in an EU member state or a third country:

Credit institution	<input type="checkbox"/>	investment intermediary	<input type="checkbox"/>
Insurance company	<input type="checkbox"/>	collective investment scheme	<input type="checkbox"/>
Asset management company	<input type="checkbox"/>	pension insurance company	<input type="checkbox"/>

Commodities and commodity derivatives dealer <input type="checkbox"/> local company <input type="checkbox"/>
Other institutional investor <input type="checkbox"/>
Other financial institution that has a license or is regulated by the legal framework of the EU and member states <input type="checkbox"/>
<p>2. I hereby declare that the company represented by me is a big company that covers at least one of the two conditions: 1. I hereby declare that company represented by me has a license and is regulated to conclude deals on financial markets by an EU member state or a third party:</p> <ul style="list-style-type: none"> ➤ Total balance value – the BGN equivalent of at least € 20 000 000 <input type="checkbox"/> ➤ Net turnover - the BGN equivalent of at least € 40 000 000 <input type="checkbox"/> ➤ Own funds - the BGN equivalent of at least € 2 000 000 <input type="checkbox"/>
<p>3. I hereby declare that the company represented by me is:</p> <ul style="list-style-type: none"> ➤ Other institutional investor whose main activity consists of investing in financial instruments, including an institution that performs securitisation of assets or other financing deals <input type="checkbox"/>
<p>4. I hereby declare that the company represented by me is another entity not listed above. <input type="checkbox"/></p>
<p>5. I wish the company represented by me to be treated as eligible counterparty. <input type="checkbox"/></p>
<p>6. I wish the company represented by me to be treated as professional client. <input type="checkbox"/></p>
<p>IV. CLIENT ACCOUNT PARAMETERS</p>
<p>With the present Appendix I hereby state that I wish to open a trading account in one of the following currencies: <input type="checkbox"/> BGN <input type="checkbox"/> EUR <input type="checkbox"/> USD</p>
<p>V. SAFEKEEPING OF FIXED INCOME SECURITIES</p>

With the present Appendix I hereby state that I wish/do not wish Deltastock to keep my fixed income securities in a sub-account of its own depository account in a depository institution and/or a depository bank, respectively in a sub-depository bank as follows:

WISH

DO NOT WISH

VI. DECLARATIONS

By signing the present document, I hereby declare that:

1. I am familiar with the applicable Rules of Deltastock for client categorisation and I accept them.
2. I am hereby informed and agree that the company represented by me be categorised as:
 professional client eligible counterparty
3. I am hereby informed that by being categorised as professional client, the company represented by me shall not benefit from the relevant level of protection in the provision of services and the performance of activities by Deltastock and shall not be entitled to be compensated by the Investor Compensation Fund, as well as about the possible consequences of this.
4. I am hereby informed that by being categorised as “eligible counterparty”, the company represented by me shall benefit from the lowest level of protection in the provision of services and the performance of activities by Deltastock and shall not be entitled to be compensated by the Investor Compensation Fund, as well as about the possible consequences of this.
5. I am hereby informed of my right to request recategorisation.
6. I am familiar with my obligation to inform Deltastock of any changes to the data relevant to the categorisation of the company represented by me as a client.

7. I have read and accept the General Terms and the Tariff for interests, fees and commissions, which are an integral part of the Agreement.
8. I am familiar and accept the Policy for Execution of Client Orders Applicable to the Agreements for Trading in Fixed Income Securities on a Secondary Market of Deltastock and the Policy for Execution of Client Orders Applicable to the Agreements for Trading in Fixed Income Securities on a Primary Market of Deltastock.
9. I am familiar and understand the information contained in the documents accompanying the Agreement and the General Terms of Deltastock.

FOR THE CLIENT: _____

(signature)

FOR DELTASTOCK: _____

(signature)

Position: _____

Name: _____

POA №: _____

Date: _____

Date: _____

APPENDIX № 2

to

AGREEMENT FOR TRADING IN FIXED INCOME SECURITIES

No. _____ / _____

Sample Orders

I. Sample Order for deal on a secondary market

Order for deal on a secondary market	
Client:	XXX XXX XXX
Unified Identification Code:	XXX XXX XXX
BUY / SELL	
Date of conclusion:	XXX XXX XXX
Value date:	XXX XXX XXX
Emission (ISIN):	XXX XXX XXX
Nominal value:	XXX XXX XXX
Clean price:	XXX XXX XXX
Clean price yield:	XXX XXX XXX
Settlement:	XXX XXX XXX

Client:	Employee:
	/...../
	/...../

II. Sample Order for participation on a primary market

Order for participation on a primary market	
Client:	XXX XXX XXX
Unified Identification Code (EIK):	XXX XXX XXX
PARTICIPATION ON A PRIMARY MARKET	
Date of offering:	XXX XXX XXX
Emission/Issuer:	XXX XXX XXX
Nominal value:	XXX XXX XXX
Type of order (limit/market)	XXX XXX XXX
Price of order (only for limit price)	XXX XXX XXX
Settlement:	XXX XXX XXX

Client:	Employee:
	/...../
	/...../

III. Sample order for transfer of fixed income securities

Order for transfer of fixed income securities	
Client:	XXX XXX XXX
Unified Identification Code (EIK):	XXX XXX XXX
FREE TRANSFER OF FIXED INCOME SECURITIES	
Date of transfer:	XXX XXX XXX
Emission (ISIN):	XXX XXX XXX
Nominal value:	XXX XXX XXX
Type of transfer (incoming/outgoing)	XXX XXX XXX
Transferring bank/transferee bank	XXX XXX XXX
Settlement instructions (account):	XXX XXX XXX

Client:	Employee:
	/...../
	/...../

FOR THE CLIENT: _____
(signature)

FOR DELTASTOCK: _____
(signature)

Position: _____

Name: _____

POA №: _____

Date: _____

Date: _____

APPENDIX № 3

to

AGREEMENT FOR TRADING IN FIXED INCOME SECURITIES

No. _____ / _____

A. Persons authorised to conclude Deals on behalf of and at the account of the Client:

1. _____ (full names),
holding ID card № _____, issued on _____
by Interior Ministry - _____, authorized with power of attorney with
registration № _____ and registration № _____
of notary _____,
with range of action, the range of _____ regional court.

Specimen signature _____

2. _____ (full names),
holding ID card № _____, issued on _____
by Interior Ministry - _____, authorized with power of attorney with
registration № _____ and registration № _____
of notary _____,
with range of action, the range of _____ regional court.

Specimen signature _____

3. _____ (full names),
holding ID card № _____, issued on _____

by Interior Ministry - _____, authorized with power of attorney with
 registration № _____ and registration № _____
 of notary _____,
 with range of action, the range of _____ regional court.

Specimen signature _____

B. Settlement instructions:

For the client:

Address/ Office	Phone/ Fax	E-mail	Bloomberg
X X X	X X X	X X X	X X X
X X X	X X X	X X X	X X X
Account	Bank	IBAN / No.	BIC / SWIFT
BGN	X X X	X X X	X X X
EUR	X X X	X X X	X X X
USD	X X X	X X X	X X X
Euroclear/Clearstream	X X X	X X X	X X X

For Deltastock:

Address/Office	Phone/Fax	E-mail	Bloomberg
Megapark Building, 115G Tsarigradsko Shose Blvd. Sofia 1784	+359 (2) 811 50 10 /50 +359 (2) 811 50 66 /67	backoffice@deltastock.bg ; fixed.income@deltastock.bg	
Account	Bank	IBAN / No	BIC / SWIFT
BGN	X X X	X X X	X X X
EUR	X X X	X X X	X X X
USD	X X X	X X X	X X X
Euroclear/Clearstream	X X X	X X X	X X X

FOR THE CLIENT: _____

(signature)

FOR DELTASTOCK: _____

(signature)

Position: _____

Name: _____

POA №: _____

Date: _____

Date: _____